

# TEO TRAINING 2026 Course Calendar

## February

3	Kiwis Working, Doing Business or Investing in Australia
3	Tax Consequences of Debt Remission
4	Emissions Trading Scheme Update — A Practical Guide
5	Research and Development – Accessing earlier returns
10	Succession Planning/Children in Australia
10	GST Update – Key Developments
11	Transactions with Associates — Group Restructuring
12	Short Term Rentals – The GST Rules
12	Monthly Tax Update series 2025-26 (CAANZ)
17	Tax Depreciation of Buildings and Fit-Out
17	Land Businesses – Dealer, subdivider, developer, or builder?
17	Winding Up a Trust – Taxation Considerations
18	Tax Implications of Issuing or Selling Shares to Employees
19	Sponsorship, Advertising, Promotion or Donation – The Tax Issues
19	Quarterly Tax Update 1
24	Ethics for CAANZ/NZICA Members — Fundamental Principles
25	Australian Tax Issues for Kiwis Engaging in Succession Planning
25	Employment Law Update – Payroll and employment law
26	Rural Tax Advanced 1

## March

3	Tax Update Aug 2025 - Feb 2026 (part 1)
3	GST — Challenging Issues
4	Year End Tax Issues – Adjustments and Reviews
4	Taxation of Trusts - How does the tax work?
5	Dividend Stripping — The Hidden Fishhook?
5	Tax Update Aug 2025 - Feb 2026 (part 2)
10	Entertainment Expenses – What is 50% Tax Deductible?
10	Trust Disclosures and Trustee Obligations — Tax Considerations
11	Short Term Rentals – The GST Calculations
11	Ethics for CAANZ/NZICA Members — Recent Changes
12	Monthly Tax Update series 2025-26 (CAANZ)
12	GST Essentials – Complacency Can Be Costly

## April

16	Monthly Tax Update series 2025-26 (CAANZ)
21	Residential Property Tax Changes – Bright-line/Interest Deductibility
21	GST and Associated Persons
22	FBT
28	Taxation of Investments
28	Accruals, Provisions & Prepayments
29	Income Tax Basics for Newbies (Core 1)
29	Rural Tax Update 1
30	Taxation of Land – What you need to know

## May

5	Cross-border employees/expats
6	Income Tax Basics for Newbies (Core 2)
6	Transfer Pricing
7	ACC Scenarios
7	Categorising Capital and Revenue Expenditure
7	Deferred Tax
12	Ethics for CAANZ/NZICA Members — Conflicts and Dilemmas
13	Integrity Measures for SMEs, Attribution of Income, Penny & Hooper
13	Income Tax Basics for Newbies (Optional 1)
14	Tax Residence
14	Monthly Tax Update series 2025-26 (CAANZ)
14	Rural Tax Advanced 2
19	AML/CFT
20	Income Tax Basics for Newbies (Optional 2)
20	Revenue Account method for FIFs
21	Quarterly Tax Update 2
27	Trusts - Resettlement
27	Income Tax Basics for Newbies (Optional 3)

## June

2	Families Living/Moving Offshore – Tax Implications
2	Ethics for CAANZ/NZICA Members — For those in a Business
3	Taxation of Trusts - Do you still need one?
3	Income Tax Basics for Newbies (Optional 4)
4	Agreement of Sale and Purchase of Property - Tax Issues
4	ACC
9	Company Losses & Imputation Credits
9	Short Term Rentals – The Income Tax Rules Practical
10	Personal Property
10	Income Tax Basics for Newbies (Optional 5)
11	Rural Tax Update 2
11	Ethics for CAANZ/NZICA Members — Fundamental Principles
16	Death and Taxes
16	Structuring Multi-party Ventures
16	Amalgamation Rules
17	Income Tax Basics for Newbies (Optional 6)
17	Taxation of Land – GST Considerations
18	Charities/Not-for-profits Reporting
18	Monthly Tax Update series 2025-26 (CAANZ)
18	Ethics for CAANZ/NZICA Members — Recent Changes

## July

2	Trustees/Trusts Act
2	Shareholder Remuneration
21	Share Trading vs Share Investing
22	Succession Planning for Family Businesses
23	Taxation of Land – Exemptions to the Provisions
28	Foreign Investment Funds – Practical
28	Sale & Purchase Agreements – Apportionment of Value to Assets
29	Residential Care Subsidy
30	Dividends from Close Companies
30	Commercial Property Investment — The Income Tax and GST Issues

## August

4	Financial Arrangements Tax Regime — Beware the Traps
6	Subdivision of Land – Will it be Taxed?
11	The Australian Double Tax Agreement – Practical application
12	Transactions with Associates - Distributing Capital Gains
13	Quarterly Tax Update 3
18	Income Tax Depreciation
20	Cryptocurrency – The Tax Rules
25	Investment Portfolios and Foreign Investment Funds
25	Ethics for CAANZ/NZICA Members — Those in Public Practice
26	Disposal of Business Fixed Assets

## September

1	GST Update
1	Motor Vehicle Ownership & Use – The Tax Considerations
8	Trusts and overseas beneficiaries
8	Ethics for CAANZ/NZICA Members — Risk Management
9	Bright-line Test Update
10	ACC Weekly compensation and CoverPlus Extra
15	Forests and the Forestry Emissions Trading Scheme
15	Repairs & Maintenance
17	Related Party Transactions/Associated Persons
23	Top Questions from the TEO/CCH Tax Q&A
24	Charities

## October

13	Tax Update March to Aug-Sept 2026 (part 1)
14	Property Tax Issues for Landlords – Commercial and Residential
14	Investment Portfolios and Foreign Investment Funds – A Deeper Dive
15	Tax Update March to Aug-Sept 2026 (part 2)
20	GST Apportionments
21	Tax Consequences of Investing in Early Stage Entities
22	Rural Tax Advanced 3
27	Look Through Companies
28	Buying a Business – Due Diligence for SME's 1 – Tax

## November

3	Allowances and Reimbursements
5	QC's and LTC's
10	Debt and Equity
10	Shareholder Remuneration
11	Foreign Investment Funds – What you need to consider
11	Buying a Business – Due Diligence for SME's 2 – Legal
11	Ethics for CAANZ/NZICA Members — Conflicts and Dilemmas
12	Quarterly Tax Update 4
17	Rural Tax Update 3
17	Short Term Rentals – Structuring Considerations
17	Trustees/Trusts Act (Nov)
24	Death of a Company
24	Financial Arrangements
26	Taxation of Investments

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