

TEO TRAINING 2025 Course Calendar

in conjunction with our partner CCH
in conjunction with our partner CAANZ

January

- 28 Death of a Trust
- 29 Trust Disclosures and Trustee Obligations

February

- 5 Succession Planning/Children in Australia
- 11 Land Businesses – Dealer, subdivider, developer, or builder?
- 11 Taxation of Trusts part 1
- 12 Emissions Trading Scheme Update
- 12 Death of a Company - Practical
- 13 GST Update – Key Developments
- 18 Mixed Use Asset Rules for Land
- 18 Fringe Benefit Tax (FBT) Rules
- 19 Kiwis in Australia - The Tax Issues
- 19 Deferred Tax – Deciphered
- 20 Transactions with Associates - Group Restructuring
- 20 Monthly Tax Update series 2024-25 (CAANZ)
- 20 Tax Depreciation of Buildings and Fitout
- 25 Tax Update 2025 - Sorted!
- 26 Issuing or Selling Shares to Employees – The Tax Implications
- 26 2025 Quarterly Tax Update 1
- 27 Short Term Rentals – The GST Rules
- 27 2025 Rural Tax Advanced 1
- 27 Ethics for Members of CAANZ/NZICA – The Fundamentals (Part 1)

March

- 4 Taxation of Trusts part 2 - Taxation of Distributions
- 4 Year End Tax Issues – Adjustments and Reviews
- 5 Short Term Rentals – The GST Calculations
- 6 Depreciation - A Practical Review of the Tax Rules
- 6 Motor Vehicle Ownership – Tax implications
- 11 Financial Statements – When to prepare general or special purpose
- 11 GST - Advanced Issues
- 12 Tax Consequences of Debt Remission
- 12 Entertainment Tax Rules
- 13 Australian Tax Issues for Kiwis Engaging in Succession Planning
- 13 Financial Arrangements - Review of the Rules Applying to SMEs
- 18 Dividend Stripping
- 18 GST Essentials – Review of the Rules
- 19 RWT and NRWT – Issues and opportunities
- 20 Agreement of Sale and Purchase of Property – Legal Issues
- 20 Monthly Tax Update series 2024-25 (CAANZ)

April

- 1 Accruals, Provisions & Prepayments
- 2 Transfer Pricing – Practical Considerations
- 3 Residential Property Tax Changes
- 3 GST and Associated Persons
- 8 Deemed Dividends from Transactions with Associated Persons
- 8 GST and Property - Rules and Issues
- 10 2025 Rural Tax Update 1
- 10 Ethics for Members of CAANZ/NZICA – The Fundamentals (Part 2)
- 17 Monthly Tax Update series 2024-25 (CAANZ)
- 30 Tax Basics for Newbies 2025 part 1

May

- 1 Taxation of Investments
- 6 2025 Quarterly Tax Update 2
- 7 Tax Basics for Newbies 2025 part 2
- 8 Tax Residence
- 13 Foreign Investment Funds (FIFs)
- 13 Rules for Distinguishing Between Capital and Revenue
- 14 Integrity Measures, Attribution of Income, Penny & Hooper
- 14 Tax Basics for Newbies 2025 part 3
- 15 Changes in General and Limited Interests Partnership
- 15 Financing of Assets, Inventory and Debtors - The Tax and GST Issues
- 20 Ethics - Managing Conflicts
- 20 Research and Development
- 21 Tax Basics for Newbies 2025 part 4
- 21 Year End Considerations for Agricultural Businesses
- 22 Monthly Tax Update series 2024-25 (CAANZ)
- 22 Ethics 2025 Part 1 - Fundamentals
- 27 2025 Rural Tax Advanced 2
- 27 Trust Resettlements – The Tax Issues
- 28 Tax Basics for Newbies 2025 part 5
- 28 Families Living/Moving Offshore – Tax Implications
- 29 Short Term Rentals – The Income Tax Rules

June

- 3 Agreement of Sale and Purchase of Property – Tax Issues
- 3 Fees, Fines & Penalties - Review of the Tax Rules
- 4 Flexible Workplace – The tax pros and cons of home office
- 4 Tax Basics for Newbies 2025 part 6
- 5 Employee or Contractor for Tax Purposes
- 5 Death of a Taxpayer or Business Partner
- 10 Foreign Investment Funds Update
- 10 Working for Families Tax Credit - Understanding the Rules
- 11 Tax Consequences of Investing in Early Stage Entities
- 12 Amalgamations – A review of the income tax rules
- 12 Joint Ventures and Limited Partnerships
- 17 Ethics - Corporates
- 17 Tax Consequences of Ending Personal Relationships
- 18 ACC Made Easy
- 18 Company Losses & Imputation Credits - Continuity and Commonality
- 19 Taxation of Land 2025
- 19 Monthly Tax Update series 2024-25 (CAANZ)
- 25 Short Term Rentals – The Income Tax Calculations 2025

July

- 15 Shareholder Remuneration – The Income Tax Issues
- 16 Trustees/Trusts Act
- 17 Relationship Property – Understanding the Tax Consequences
- 22 Cash Dividends from Close Companies
- 22 Share Trading vs Share Investing
- 23 Succession Planning for SME's
- 24 Residential Care Subsidy - A review of the rules
- 29 Establishing Employee Share Schemes
- 30 Sale & Purchase Agreements - Apportionment of Value to Assets
- 31 Land Tax Exemptions

August

- 5 Not for Profit Entities - Income Tax & GST Considerations
- 6 2025 Quarterly Tax Update 3
- 7 Cryptocurrency – The Tax Rules
- 12 Disposal of Business Fixed Assets – Income Tax & GST Issues
- 13 Subdivision of Land
- 14 Ethics 2025 Part 2 - Fundamentals
- 14 Foreign Investment Funds – Practical Examples
- 19 Ethics - Specialist Services
- 19 2025 Rural Tax Update 2
- 20 Transactions with Associates - Tainted Capital Gains
- 21 The Australian Double Tax Agreement – Practical application
- 26 AML/CFT

September

- 2 Trusts and Overseas Beneficiaries
- 2 Motor Vehicle Ownership and Use – Income Tax, GST and FBT
- 3 Tax Consequences of Insurance
- 4 Related Party Transactions/Associated Persons
- 4 Tax Avoidance
- 9 Australian Directors – The tax issues
- 9 Top Questions from the TEO/CCH Tax Q&A
- 10 Repairs & Maintenance – The Income Tax Rules
- 11 FBT & Entertainment Expenses – Obligations and Developments
- 16 Employee Entitlements - Payments and Other Benefits to Employees
- 16 Lump Sum Settlement Receipts
- 18 Ethics - Engaging and Fee Setting OR Fee and Risk Management

October

- 7 Charities - Income Tax Exemption & Donations Tax Credit
- 7 Investment Portfolios and Foreign Investment Funds (FIFs)
- 8 Forestry
- 9 GST and Associated Persons
- 14 Look Through Companies - Changes in Shareholding & Cessation
- 14 Bright-line Test Update
- 15 2025 Rural Tax Advanced 3
- 16 Service Businesses - Tax Issues for Different Structures
- 16 GST Apportionments – What you should know
- 21 Property Tax Issues for Residential Landlords - Income Tax and GST
- 23 Foreign Tax Credits – IRD audit focus
- 28 Commercial Property Investment – The Income Tax and GST Issues
- 30 Work From Anywhere Arrangements/Cross Border Employees

November

- 4 Death of a Taxpayer or Business Partner
- 5 2025 Quarterly Tax Update 4
- 6 Employee Allowances & Reimbursements – Review of the Tax Rules
- 11 Debt versus Equity – What's the difference and why it matters
- 13 FBT on Motor Vehicles
- 19 Short Term Rentals – Structuring Considerations
- 20 Recent Court Cases
- 20 Incorporated Societies - Tax Implications
- 25 Ethics Update 2025
- 25 Death of a Company
- 27 Incorporated Societies - Reporting Considerations

December

- 2 2025 Rural Tax Update 3

