

TEO TRAINING 2024 Course Calendar

in conjunction with our partner CCH
in conjunction with our partner CAANZ

January

- 30 Tue Tax Consequences of Debt Remission
- 31 Wed Chattel Financing

February

- 1 Thu Transparent Entities - NZ (Partnerships, LP's, and LTC's)
- 1 Thu Property Tax Issues for Landlords - Income Tax
- 7 Wed Succession Planning/Kids in Australia #1 - NZ perspective
- 7 Wed Depreciation of Buildings
- 8 Thu Land Businesses
- 8 Thu Death of a Trust
- 13 Tue GST Update - Advanced
- 14 Wed Deferred Tax — Deciphered
- 14 Wed Emissions Trading Scheme
- 15 Thu Cryptocurrency - What now?
- 15 Thu Monthly Tax Update series 2023-24 (CAANZ)
- 20 Tue Tax Issues for Kiwis working/doing business/investing in Oz
- 21 Wed Tax Update 2024 (3 hrs)
- 21 Wed Taxation of Trusts part 1
- 22 Thu Transactions with Associates - Group Restructuring
- 27 Tue Short Term Rental – The GST Rules That Apply 2024
- 28 Wed 2024 Quarterly Tax Update #1

March

- 5 Tue GST Advanced/Challenges
- 5 Tue Year End Tax Issues
- 6 Wed Trust Disclosures, Trustee Obligations
- 7 Thu Short Term Rental – Doing the Calculations 2024
- 7 Thu Entertainment Expenditure/Tax Rules
- 12 Tue Motor Vehicle Ownership, Tax Implications
- 12 Tue Financial Statements
- 13 Wed GST Basics/Essentials
- 13 Wed Taxation of Trusts part 2
- 14 Thu Dividend Stripping
- 14 Thu Succession Planning/Kids in Australia #2 - AU perspective
- 21 Thu Monthly Tax Update series 2023-24 (CAANZ)

April

- 3 Wed Business Structures - Going into business with others
- 3 Wed Accruals, Provisions & Prepayments
- 4 Thu Residential Property Tax Changes – Bright-line
- 4 Thu GST and Associated Persons
- 10 Wed 2024 Rural Tax Update #1
- 11 Thu Residential Property Tax Changes – Interest Deductibility
- 11 Thu Dealing with Foreign Subsidiaries
- 18 Thu Monthly Tax Update series 2023-24 (CAANZ)
- 30 Tue Taxation of Investments
- 30 Tue FBT

May

- 1 Wed Charities and Business
- 2 Thu Tax Residence
- 8 Wed Attribution of Income
- 9 Thu Capital/Revenue
- 14 Tue Common Tax Issues for Schools
- 15 Wed 2024 Quarterly Tax Update #2
- 16 Thu Monthly Tax Update series 2023-24 (CAANZ)
- 16 Thu Foreign Investment Funds
- 21 Tue AML/CFT
- 23 Thu Trust Resettlements – The Tax Issues
- 28 Tue Short Term Rental – The Income Tax Rules 2024
- 29 Wed 2024 Rural Tax Advanced #1
- 29 Wed Dividends from Transactions with Assoc. Persons

June

- 4 Tue Ethics
- 6 Thu Death of a Taxpayer (incl Death of a Partner)
- 11 Tue Joint Ventures and Limited Partnerships
- 12 Wed Income Planning - Equalisation and spreads
- 12 Wed Service Based Businesses – Structuring and Income Tax
- 13 Thu Foreign Investment Funds Update
- 13 Thu Working for Families Tax Credits (WFFTC)
- 18 Tue R&D Tax Credits/Incentives
- 19 Wed ACC
- 19 Wed Amalgamation Rules
- 20 Thu Environmental Social Governance (ESG)
- 20 Thu Monthly Tax Update series 2023-24 (CAANZ)

July

- 2 Tue Shareholder Remuneration
- 3 Wed Trusts as a Cornerstone of Succession Planning
- 23 Tue Charities with Overseas Purposes
- 23 Tue Dividends from Close Companies
- 24 Wed Succession Planning for SME's
- 25 Thu Residential Care Subsidy
- 30 Tue ESOPs/Employee Share Schemes
- 30 Tue NZ/US Cross-border Tax Issues for Individuals 2024
- 31 Wed Financial Arrangements - Part 1
- 31 Wed Sale & Purchase Agreements - Tax Issues on Apportionment

August

- 6 Tue Foreign Investment Funds - Practical
- 6 Tue Cryptocurrency
- 7 Wed 2024 Quarterly Tax Update #3
- 13 Tue Financial Arrangements - Part 2 - Practical
- 13 Tue Double Tax Agreements (Australia based)
- 14 Wed Income Tax Depreciation
- 15 Thu Disposal of Business Fixed Assets
- 20 Tue Software - Implementation and customisation
- 21 Wed 2024 Rural Tax Update #2
- 22 Thu Dealing with Foreign Subsidiaries
- 27 Tue Short Term Rental – The Income Tax Rules 2024 (Practical)
- 28 Wed Receipts/Definition of Income
- 29 Thu Share Trading vs Share Investing

September

- 3 Tue Related Party Transactions/Associated Persons
- 4 Wed Selling into Australian Markets
- 5 Thu Tax Avoidance
- 5 Thu Trusts and overseas beneficiaries
- 7 Thu FBT & Entertainment Expenses – Obligations, Developm'ts
- 7 Thu Trusts and Overseas Beneficiaries
- 10 Tue Subdivision of Land
- 10 Tue Motor Vehicle Ownership & Use – Income Tax, GST & FBT
- 12 Thu Top Questions from the TEO/CCH Tax Q&A
- 17 Tue Repairs & Maintenance
- 18 Wed Employee Entitlements
- 19 Thu Investment Portfolios and Foreign Investment Funds
- 24 Tue Forestry 2024 (inc. emissions units)
- 25 Wed Charities
- 26 Thu Bright-line Test Update

October

- 15 Tue Ethics
- 15 Tue Tax Pooling / Provisional Tax
- 16 Wed GST Apportionments
- 16 Wed Property Tax Issues for Landlords - GST
- 17 Thu Look Through Companies
- 22 Tue 2024 Rural Tax Advanced #2
- 22 Tue GST and Non-Profit Bodies 2024
- 29 Tue Commercial Property Investment
- 31 Thu Foreign Tax Credits

November

- 5 Tue Death of a Taxpayer (incl Death of a Partner)
- 5 Tue Allowances and Reimbursements
- 6 Wed 2024 Quarterly Tax Update #4
- 7 Thu 2024 Rural Tax Update #3
- 7 Thu Tax Case Law Update
- 12 Tue ACC
- 12 Tue Debt and Equity
- 13 Wed Employee or Contractor
- 13 Wed Lifestyle Blocks
- 14 Thu Foreign Investment Funds
- 14 Thu Compliance
- 19 Tue Ethics
- 19 Tue Incorporated Societies 2024 - Tax Implications
- 26 Tue Short Term Rental – Structuring Considerations 2024
- 26 Tue Financial Arrangements
- 27 Wed Incorporated Societies Reporting 2024
- 28 Thu Death of a Company

