

TEO TRAINING 2023 Course Calendar

in conjunction with our partner CCH
in conjunction with our partner CAANZ

January

- 25 Wed Emissions Trading Scheme - A Practical Guide 1
- 31 Tue Shareholder Remuneration — Tax Issues You Need to Know

February

- 1 Wed Integrity Measures, Attribution of Income, Penny & Hooper
- 7 Tue Land Businesses - dealer/subdivider/developer/builder?
- 7 Tue Qualifying Companies and Tax 1 - Refresher
- 8 Wed Emissions Trading Scheme - A Practical Guide 2
- 9 Thu GST Update - Advanced
- 9 Thu Employee Benefits
- 13 Mon Kiwis working, doing business or investing in Australia
- 14 Tue Deferred Tax — Deciphered
- 14 Tue Qualifying Companies and Tax 2 - Managing Risk
- 15 Wed Cryptocurrency - Where we are at now
- 16 Thu Mixed Use Asset Rules for Land
- 16 Thu Monthly Tax Update series 2022-23 (CAANZ)
- 16 Tue Tax Depreciation of Buildings — A Practical Update/Review
- 21 Tue Taxation of Trusts part 1
- 23 Thu Transparent Entities - New Zealand
- 28 Tue Succession Planning/Children in Australia - The Risks
- 28 Tue Year End Tax Issues — A Timely Review
- 28 Tue Common Reporting Standards

March

- 1 Wed Business Distress and Insolvency
- 1 Wed 2023 Quarterly Tax Update #1
- 2 Thu Transparent Entities - Cross border
- 7 Tue GST Essentials (incl focus on changes post March 2023)
- 7 Tue Trust Disclosures, Trustee Obligations
- 8 Wed Motor Vehicle Ownership - Tax Implications
- 8 Wed Families Living/Moving Offshore - Tax Implications
- 9 Thu Property Tax Issues for Landlords - GST
- 9 Thu GST Advanced (incl focus on changes post March 2023)
- 14 Tue Tax Update 2023 — Stay One Step Ahead (A) part 1
- 15 Wed Tax Update 2023 — Stay One Step Ahead (A) part 2
- 16 Thu Tax Update 2023 — Stay One Step Ahead (A) part 3
- 16 Thu Monthly Tax Update series 2022-23 (CAANZ)
- 16 Thu Common Accounting Issues for Schools
- 21 Tue Rural Tax Essentials
- 21 Tue Taxation of Trusts part 2
- 22 Wed Dividend Stripping — Potential Impacts/Recent Changes
- 22 Wed Agreement of Sale and Purchase of Property - Legal Issues
- 23 Thu Alternative Assets (investment)
- 23 Thu RWT and NRWT

April

- 3 Mon FBT
- 4 Tue 2023 Rural Tax Update 1
- 4 Tue GST & Associated Persons — Simplified
- 5 Wed Transfer of Pricing for SMEs
- 5 Wed Residential Care Subsidy (RCS) - Check Your Understanding
- 6 Thu GST and Property — How the rules apply
- 20 Thu Monthly Tax Update series 2022-23 (CAANZ)
- 26 Wed Corporate Accountants Tax Refresher - part 1
- 27 Thu Taxation of Investments
- 27 Thu AML

May

- 2 Tue Residential Property Tax Changes - Bright-line
- 2 Tue Ethics for Accountants (1.25 CPD)
- 4 Thu Business Sales
- 4 Thu Tax Residence
- 10 Wed Financial Statements - General or special purpose
- 10 Wed Residential Property Tax Changes - Interest Deductibility
- 11 Thu Foreign Investment Funds (FIFs) - What you need to know
- 16 Tue Common Tax Issues for Schools
- 16 Tue 2023 Quarterly Tax Update #2
- 17 Wed Tax Basics for Newbies #1 — An Introduction
- 18 Thu Short Stay accommodation - Practical Income Tax Issues
- 18 Thu Monthly Tax Update series 2022-23 (CAANZ)
- 23 Tue Bright-line Test - Update
- 24 Wed Rural Tax Advanced 1
- 25 Thu Trusts - Resettlements
- 30 Tue Categorising Capital and Revenue Expenditure
- 30 Tue Transacting with Associates - Group Restructuring
- 31 Wed Taxation of Land
- 31 Wed Tax Basics for Newbies #2 — Assessable Income

June

- 1 Thu Corporate Accountants Tax Refresher - part 2
- 1 Thu Agreement of Sale and Purchase of Property - Tax Issues
- 6 Tue Donations, Donee Org's, Workplace Giving, School Fees
- 6 Tue Ethics for Accountants (2CPD)
- 7 Wed Flexible Workplace
- 7 Wed Company Losses & Imputation Credits 1 - Basic Principles
- 8 Thu Working for Families Tax Credits (WFFTC) part 1
- 8 Thu Joint Ventures & Limited Partnerships
- 13 Wed Tax Update 2023 — Stay One Step Ahead (B) part 1
- 13 Wed Company Distributions
- 14 Wed Tax Update 2023 — Stay One Step Ahead (B) part 2
- 14 Wed Taxation of Personal Property
- 14 Wed Tax Basics for Newbies #3 — Residence and Source
- 15 Thu Foreign Investment Funds (FIFs) - Update
- 15 Thu Tax Update 2023 — Stay One Step Ahead (B) part 3
- 15 Thu Monthly Tax Update series 2022-23 (CAANZ)
- 19 Mon Death of a Trust
- 20 Tue Rural Tax 2023 (Triplecast) Part 1
- 20 Tue Amalgamation Rules
- 21 Tue Rural Tax 2023 (Triplecast) Part 2
- 21 Wed Working for Families Tax Credits (WFFTC) part 2
- 22 Thu Rural Tax 2023 (Triplecast) Part 3
- 22 Thu Tax Consequences of Ending Personal Relationships
- 23 Fri Company Losses & Imputation Credits 2 - The Rules

July

- 18 Tue Intergenerational Transition Planning for Trusts
- 18 Tue Shareholder Remuneration
- 19 Wed Succession Planning for SME's
- 19 Wed Tax Basics for Newbies #4 — Double Tax Treaties
- 20 Thu Rural Tax Advanced 2
- 25 Tue Foreign Investment Funds - Practical
- 25 Tue Dividends from a Close Company — Avoid the Pitfalls
- 26 Wed ACC
- 26 Wed ESOPs/Employee Share Schemes
- 27 Thu Land Tax Exemptions
- 27 Thu Sale & Purchase Agreements - Tax Issues on Apportionment

August

- 1 Tue Taxation of Payments & Other Benefits to Employees
- 1 Tue Environmental Social Governance (ESG)
- 2 Wed Tax Basics for Newbies #5 — Annual Gross Income
- 3 Thu R&D/Pooling
- 8 Tue Charities & Non-Profit Bodies — Conquering the Tax Issues
- 8 Tue Double Tax Agreements (general, Australia based)
- 9 Wed 2023 Quarterly Tax Update #3
- 15 Tue Cryptocurrency (generic)
- 15 Tue Disposal of Business Fixed Assets - What You Should Know
- 16 Wed Transacting with Associates - Tainted Capital Gains
- 16 Wed Tax Basics for Newbies #6 — Allowable Deductions
- 17 Thu Short Stay accommodation - Practical GST Scenarios
- 22 Tue Share Trading vs Share Investing
- 22 Tue Software - implementation, customisation
- 23 Wed Common Digital Issues for Schools
- 24 Thu AML
- 30 Wed 2023 Rural Tax Update 2
- 30 Wed Tax Basics for Newbies #7 — Specific Deductions
- 31 Thu Financial Arrangements

September

- 5 Tue Subdivision of Land
- 5 Tue Tax Consequences of Insurance
- 6 Wed Selling into International Markets
- 6 Wed Top Questions from the TEO/CCH Tax Q&A
- 7 Thu FBT & Entertainment Expenses - Obligations, Developm'ts
- 7 Thu Trusts and Overseas Beneficiaries
- 12 Tue Repairs & Maintenance - Clarifying the Income Tax Rules
- 13 Wed Tax Basics for Newbies #8 — Residential Land
- 14 Thu Investment Portfolios and Foreign Investment Funds
- 14 Thu Attribution of Income & Penny & Hooper
- 19 Tue Related Party Transactions 1 - Commercial
- 19 Tue Rural Tax Advanced 3
- 20 Wed Residential Care Subsidy
- 20 Wed Buying a Business - Tax Due Diligence for SME's
- 21 Thu Related Party Transactions 2 - Private
- 21 Thu Charities - Income Tax Issues Tamed

October

- 10 Tue Lifestyle Blocks
- 10 Tue Fees, Fines and Penalties - Understanding Deductibility
- 11 Wed Tax Basics for Newbies #9 — Financial Arrangements
- 12 Thu GST and Non-Profit Bodies — Sharpen Your Knowledge
- 12 Thu Commercial Property Investment
- 17 Tue Look Through Companies - Impacts of Ownership Changes
- 17 Tue GST Apportionments
- 19 Thu GST and Property — Common Problems
- 24 Tue Forestry - General and emissions units
- 24 Tue Employee Allowances & Reimbursements - Income Tax
- 25 Wed Cross-border employees/expats
- 25 Wed Tax Basics for Newbies #10 — Foreign Equity
- 26 Thu Foreign Tax Credits
- 31 Tue Ethics for Accountants (2 CPD)

November

- 1 Wed 2023 Quarterly Tax Update #4
- 2 Thu Residential Rental Loss Ring-Fencing - Practical
- 7 Tue Employee or Contractor? The Importance of Getting it Right
- 8 Wed Land Sales - Tax Touchpoints in Practical Examples 1
- 8 Wed Residential Property Tax Changes - Bright-line
- 8 Wed Tax Basics for Newbies #11 — Taxation of Individuals
- 9 Thu Foreign Investment Funds - What you need to consider
- 14 Tue Trustees/Trusts Act - Topic TBA
- 14 Tue Future of Taxation of Charities
- 15 Wed Land Sales - Tax Touchpoints in Practical Examples 2
- 15 Thu Residential Property Tax Changes - Interest Deductibility
- 16 Thu Common Budgeting Issues for Schools
- 21 Tue Tax Consequences of Debt Remission
- 21 Tue Debt versus Equity Tax Considerations
- 22 Wed Death of a Taxpayer
- 22 Wed Tax Basics for Newbies #12 — Taxation of Std Companies
- 23 Thu Short Stay accommodation - Structuring Considerations
- 23 Thu Tax Case Law Update
- 28 Tue Financial Arrangements part 1
- 28 Tue Death of a Company
- 29 Wed 2023 Rural Tax Update 3
- 30 Thu Property Tax Issues for Landlords - Income Tax
- 30 Thu Financial Arrangements part 2

December

- 5 Tue Tax Compliance Framework - Your Rights/Responsibilities
- 6 Wed Tax Basics for Newbies #13 — Taxation of Trusts

