

TEO TRAINING 2021 Course Calendar

January

26 Tue Tax Issues of Chattel Financing

February

2 Tue Financial Arrangements – Basics
 4 Thu Fringe Benefit Tax (FBT) 2021 – A review of the rules
 9 Tue Bright-line Test update
 9 Tue Shareholder Remuneration
 10 Wed Adjustments for GST - Change of Use and Mixed-Use
 10 Wed Tax Update seminar - Ellerslie
 11 Thu Death of a Trust
 11 Thu Tax Update seminar - Albany
 11 Thu **Monthly Tax Update - February 2021**
 16 Tue Tax Update seminar - Gisborne
 17 Wed Tax Update seminar - Tauranga
 18 Thu Tax Update seminar/webcast - Christchurch/Rest of NZ
 23 Tue Transacting with Associates - Deemed Dividends
 25 Thu Not for Profits and Service Performance Reporting

March

2 Tue Year End Tax Issues
 2 Tue Tax Update Quarterly 1 of 4
 3 Wed GST and Associated Persons
 4 Thu Business Distress and Insolvency
 9 Tue Fraud, Cyber Risk and Phishing
 9 Tue Common Reporting Standards (CRS)
 10 Wed Repairs & Maintenance Issues
 11 Thu **Monthly Tax Update - March 2021**
 16 Tue Employment Law 1 of 2 (Holidays Act)
 17 Wed Transacting with Associates - Tainted Capital Gains
 18 Thu Employment Law 2 of 2 (Restructuring & Redundancy)
 18 Thu **Airbnb - GST**
 23 Tue Motor Vehicle Ownership - Tax Implications
 23 Tue Rural Tax - Update 1 of 3

April

8 Thu Residential Rental Loss Ring-fencing
 8 Thu **Monthly Tax Update - April 2021**
 13 Tue Residential Care Subsidy - A review of the rules
 13 Tue Planning your Workplace COVID-19 Vaccination Response
 14 Wed Relationship Property - Tax Consequences
 15 Thu Tax Treatment of Accruals, Provisions & Prepayments – Common Traps and Pitfalls
 15 Thu Rural Tax Specialist - Lifestyle Blocks
 29 Thu Residential Property Tax Changes – Bright-line Test and Interest Deductibility

May

4 Tue Business Sales/Apportionment
 5 Wed GST and Land - Working Through the Issues
 5 Wed Tax Basics for Newbies 1: Intro (free)
 11 Tue **AML Compliance Officer Duties**
 11 Tue Tax Update Quarterly 2 of 4
 12 Wed Company Distributions 1 of 2
 13 Thu Death of a Partner
 13 Thu **Monthly Tax Update - May 2021**
 18 Tue Foreign Investment Funds (FIFs)
 19 Wed Property Tax Issues for Landlords
 19 Wed Tax Basics for Newbies 2: Assessable Income
 20 Thu Year End Considerations for Agricultural Businesses
 25 Tue Taxing Structures 1 of 3
 25 Tue Financial Statements - General vs Special Purpose
 26 Wed Taxing Structures 2 of 3
 26 Wed Cryptocurrency
 27 Thu Taxing Structures 3 of 3
 27 Thu Tax Residence

June

1 Tue Foreign Investment Funds - Update
 1 Tue Accountants and Professional Ethics 1 of 4
 2 Wed Tax Basics for Newbies 3: Residence and Source
 3 Thu Accountants and Professional Ethics 2 of 4
 8 Tue Accountants and Professional Ethics 3 of 4
 8 Tue Foreign Investments (CFCs, FIFs, FAs...)
 9 Wed Company Distributions 2 of 2
 9 Wed Rural Tax Essentials
 10 Thu Accountants and Professional Ethics 4 of 4
 10 Thu Emissions Trading Scheme
 10 Thu **Monthly Tax Update - June 2021**
 15 Tue Rural Tax 2021 1 of 3
 15 Tue **Airbnb - Common Scenarios**
 16 Wed Rural Tax 2021 2 of 3
 16 Wed Tax Basics for Newbies 4: Double Tax Entries
 17 Thu Rural Tax 2021 3 of 3
 22 Tue Company Losses & Imputation Credits 1 of 2
 23 Wed R&D
 23 Wed **Qualifying Companies**
 29 Tue Company Losses & Imputation Credits 2 of 2
 30 Wed Tax Basics for Newbies 5: Annual Gross Income

July

6 Tue Taxation of Land - Subdivisions of 1 - 4
 6 Tue **RWT and NRWT**
 7 Wed Rural Tax - Update 2 of 3
 8 Thu **Succession Planning for Agribusiness and SMEs**
 27 Tue Foreign Investment Funds - Practical
 27 Tue Dividend Issues for Family Companies
 28 Wed ACC 1 of 2
 28 Wed Tax Basics for Newbies 6: Allowable Deductions
 29 Thu ESOPs

August

3 Tue Income Tax Depreciation
 4 Wed ACC 2 of 2
 5 Thu **Income Tax Depreciation - Case studies**
 10 Tue Agreement of Sale & Purchase of Property - Legal Issues
 11 Wed Tax Basics for Newbies 7: Specific Deductions
 12 Thu Agreement of Sale & Purchase of Property - Tax Issues
 17 Tue **Financial Arrangements**
 17 Tue Tax Update Quarterly 3 of 4
 18 Wed Black Hole Expenditure and Feasibility Costs
 19 Thu Disposal of Business Fixed Assets
 24 Tue Consolidated Groups for SMEs - GST and Income Tax
 25 Wed Tax Basics for Newbies 8: Residential Land
 26 Thu **Provisional Tax and Tax Pooling**
 31 Tue GST - Unusual Scenarios

September

2 Thu Tax Consequences of Insurance
 7 Tue Employee Entitlements 1 of 3
 8 Wed Employee Entitlements 2 of 3
 8 Wed Tax Basics for Newbies 9: Financial Arrangements
 9 Thu Employee Entitlements 3 of 3
 15 Wed **PIEs and PIRs**
 16 Thu **Airbnb - Income Tax**
 21 Tue Tax and Charities 1 of 2
 22 Wed Tax Basics for Newbies 10: Foreign Equity
 23 Thu Tax and Charities 2 of 2
 29 Wed Rural Tax Specialist - topic tba
 30 Thu **Debt Remission**

October

19 Tue Taxing Personal Property
 19 Tue GST Basics
 20 Wed Tax Basics for Newbies 11: Taxation of Individuals
 21 Thu Rural Tax - Update 3 of 3
 26 Tue Working for Families Tax Credits (WFFTC)
 26 Tue Cross-border employees
 27 Wed Forestry (general)
 28 Thu Look Through Companies

November

2 Tue Residential Rental Loss Ring-Fencing - Practical
 3 Wed Tax Basics for Newbies 12: Fringe Benefits
 4 Thu Transacting with Associates - Group Restructuring
 9 Tue Overseas Rentals
 9 Tue Tax Update Quarterly 4 of 4
 10 Wed GST Complexities
 11 Thu Directors, Contractors and Employees
 16 Tue **Mixed Use of Assets**
 17 Wed Tax Basics for Newbies 13: Tax'n of Standard Companies
 18 Thu Tax Avoidance
 23 Tue Funding Options and Tax Implications
 24 Wed Entertainment Tax Rules
 25 Thu **Death of a Taxpayer**
 30 Tue **Death of a Company**

December

1 Wed Tax Basics for Newbies 14: Taxation of Trusts
 2 Thu Allowances and Reimbursements
 7 Thu Intangible Property
 7 Tue Taxation of Trusts
 8 Wed Tax Issues for Asset Apportionment under S&P Agreements
 15 Thu Tax Basics for Newbies 15: Partnerships/Ltd Partnerships

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 in conjunction with our partner CCH

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